

## Business eBanking Customer Representative Access Form (Admin)

Date: \_\_\_\_\_ Company: \_\_\_\_\_

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Title: \_\_\_\_\_ Dept: \_\_\_\_\_

**User ID:** \_\_\_\_\_ **Email Address:** \_\_\_\_\_

SSN: \_\_\_\_\_ DOB: \_\_\_\_\_

Company Representative Name: \_\_\_\_\_

Authorized Signature: \_\_\_\_\_

Transaction Type	Allow Access	Require Dual Security	Create Limit	Allow Verify	Verify Limit
<b>Example</b>	Y	Y	\$999,999,999.0	Y	\$999,999,999.00
Account Alerts		N/A	N/A	N/A	N/A
Account Reconciliation		N/A	N/A	N/A	N/A
Account Transfer					
ACH Batch					
ACH Transaction					
Bill Payment		N/A	N/A	N/A	N/A
Change Customer Profile			N/A		N/A
Check Order Request		N/A	N/A	N/A	N/A
Check Reprint		N/A	N/A	N/A	N/A
Activity Log		N/A	N/A	N/A	N/A
Customer Profile		N/A	N/A	N/A	N/A
Item Correction Request		N/A	N/A	N/A	N/A
Loan Principal Payment					
Loan Payment					
<b>Manage Reps</b>		<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>
Messages			N/A		N/A
New Linked Accounts		N/A	N/A	N/A	N/A
Positive Pay	N/A	N/A	N/A	N/A	N/A
Rep Authority Templates		N/A	N/A	N/A	N/A
Scheduled Transactions		N/A	N/A	N/A	N/A
Send Files (ACH)			N/A		N/A
Send Positive Pay File	N/A	N/A	N/A	N/A	N/A
Snapshot History Request		N/A	N/A	N/A	N/A
Statement Reprint		N/A	N/A	N/A	N/A
Stop Payment			N/A		N/A
Tax Payment					
Use Templates		N/A	N/A	N/A	N/A
User Forms		N/A	N/A	N/A	N/A
View All Activity		N/A	N/A	N/A	N/A
View Exceptions		N/A	N/A	N/A	N/A
Wire Transfer					
Work Template		N/A	N/A	N/A	N/A